

John Lieberman

MANAGING DIRECTOR, CPA, PFS

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BIO

For over twenty-five years Mr. Lieberman has dedicated his practice to assisting the owners of closely held companies with their business tax planning and risk management, and high net worth individuals with their wealth management needs. He has extensive experience in a broad range of industries: Media, entertainment and real estate to both private and public life science and medical technology companies. International tax and cross border planning are part of his diverse practice.

Mr. Lieberman is the founder of NYC MedTech (www.nycmedtech.info), a professional platform that brings together the life science, medical device and biotech industry with investors, academia, trade organizations and reporters, providing them with timely, relevant and critical information. He was the recipient of the 2017 Healthcare Innovators award.

During the past decade, John has been recognized internationally and has lectured at international conferences, trade programs and universities. He is frequently solicited by the media to speak about tax and technology issues, on local and national news programs, including print, TV and radio, Forbes, Yahoo Finance, CBS (national and local). The New York Times featured John in the Sunday Routine feature article.

EDUCATION

Mr. Lieberman is a graduate of SUNY, Albany with a B.S. in Accounting and he is a Personal Financial Specialist (PFS), accredited by the American Institute of Certified Public Accountants.

BUSINESS & PROFESSIONAL AFFILIATIONS

- Member, American Institute of Certified Public Accountants
- Member, New York State Society of Certified Public Accountants
- Former Chair, Sports and Entertainment Committee of the NYSSCPA
- Former Member, International Tax Committee of the NYSSCPA